## RESEARCH

# Clinical profile, microbiology and outcomes in infective endocarditis treated with aortic valve replacement: a multicenter case-control study

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## Abstract

**Background** Aortic valve infective endocarditis (IE) is associated with significant morbidity and mortality. We aimed to describe the clinical profile, risk factors and predictors of short- and long-term mortality in patients with aortic valve IE treated with aortic valve replacement (AVR) compared with a control group undergoing AVR for non-infectious valvular heart disease.

**Methods** Between January 2008 and December 2013, a total of 170 cases with IE treated with AVR (exposed cohort) and 677 randomly selected non-infectious AVR-treated patients with degenerative aortic valve disease (controls) were recruited from three tertiary hospitals with cardiothoracic facilities across Scandinavia. Crude and adjusted hazard ratios (HR) were estimated using Cox regression models.

**Results** The mean age of the IE cohort was  $58.5 \pm 15.1$  years (80.0% men). During a mean follow-up of 7.8 years (IQR 5.1-10.8 years), 373 (44.0%) deaths occurred: 81 (47.6%) in the IE group and 292 (43.1%) among controls. Independent risk factors associated with IE were male gender, previous heart surgery, underweight, positive hepatitis C serology, renal failure, previous wound infection and dental treatment (all p < 0.05). IE was associated with an increased risk of both short-term ( $\leq$  30 days) (HR 2.86, [1.36–5.98], p = 0.005) and long-term mortality (HR 2.03, [1.43–2.88], p < 0.001). In patients with IE, chronic obstructive pulmonary disease (HR 2.13), underweight (HR 4.47), renal failure (HR 2.05), concomitant mitral valve involvement (HR 2.37) and mediastinitis (HR 3.98) were independent predictors of long-term mortality. Staphylococcus aureus was the most prevalent microbe (21.8%) and associated with a 5.2-fold increased risk of early mortality, while enterococci were associated with the risk of long-term mortality (HR 1.78).

**Conclusions** In this multicenter case-control study, IE was associated with an increased risk of both short- and long-term mortality compared to controls. Efforts should be made to identify, and timely treat modifiable risk factors associated with contracting IE, and mitigate the predictors of poor survival in IE.

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**Keywords** Aortic valve replacement, Case-control study, Enterococci, Infective endocarditis, Mortality, Prognosis, Staphylococcus aureus

## Introduction

Infective endocarditis (IE) is a potentially severe infection that most commonly affects heart valves. The disease is associated with a poor prognosis despite optimal medical and surgical treatment, with mortality around 20-30% at one year [1]. The epidemiology of IE has changed towards elderly patients and with Staphylococcus aureus (S. aureus) as the predominant causative organism in high-income countries [2]. Complications of IE include septic embolism, heart failure and uncontrolled infection, which all are indications for cardiac surgery [3]. Surgery is potentially lifesaving and is indicated in 50-70% of cases of left-sided IE [3-6]. Although international guidelines provide recommendations for cardiac surgery in patients with IE, the clinical decision should also consider the age of the patient, comorbidities, and the availability of appropriate surgical expertise [3, 7].

Overall, the rates of IE are increasing with annual incidence rates varying from 7 to 14 per 100,000 personyears in recent studies [4, 8]. This may be explained by an elderly population, advances in medical care including an increasing number of patients receiving prosthetic heart valves, surgery in patients with congenital heart disease and the increasing use of cardiac implantable electronic devices. Few studies, however, have described the incidence or epidemiology of IE in Scandinavia, and we still need data on variables that predict short- and long-term prognosis of IE. The present study is a large multicenter collaboration between tertiary hospitals with cardiothoracic facilities in Scandinavia. The objectives were to: (1) describe incidence, clinical profile and epidemiology of patients with aortic site IE treated with aortic valve (AV)-surgery compared with a control group undergoing AVR due to non-infectious valvular heart disease; and (2) assess predictors of short- and long-term mortality in patients with aortic valve IE treated with AVR.

## **Materials and methods**

## Source population and research design

The study was a collaborative project between Karolinska University Hospital, Stockholm, Sweden; University Hospital of North Norway, Tromsø, Norway and Haukeland University Hospital, Bergen, Norway. The study was designed in accordance with the Declaration of Helsinki and conducted in compliance with Norwegian and Swedish legislation with approval obtained by the Regional Committees for Medical and Health Research Ethics in Norway (South-Eastern Norway - REK Helse Sør-Øst C, 2017/768) and Sweden (Swedish Ethical Review Authority 2017/2113-31/2). The need for informed consent was waived for Swedish patients by the Swedish Ethical Review Authority, while in Norway, patients still alive at the time of registry building provided informed consent.

Between January 2008 and December 2013, a source population of 10,347 patients≥18 years undergoing primary aortic valve surgery in all participant centers was considered for the study. A total of 170 underwent aortic valve surgery due to IE (exposed cohort) and remaining 10.177 underwent aortic valve surgery due to non-infectious aortic valve disease. Among the latter group, a total of 677 patients were randomly selected as controls (nonexposed cohort) in a ratio of 1:4. A flow chart of the study design (dual design, a case-control and a retrospective cohort study) is presented in Fig. 1. The diagnosis of IE was based upon the modified Duke criteria for IE [9-10]. Cases were identified from departmental databases and categorized according to the modified Duke criteria and the International Classification of Diseases (ICD) version 10 (I33.0, I38, I33.9). Microbial isolates were cultured from blood and from excised valves.

Most of the included patients were treated with AVR (98.8%), while the remainder were treated with aortic valve repair. Coronary artery bypass grafting (CABG) was concurrently performed in 14.5% of included patients, while none were operated with aortic homograft.

## Study endpoints and follow-up

The primary outcome was all-cause mortality at shortterm (within 30 days after AVR) and long-term followup. Follow-up was complete in all patients and calculated from the date of operation to the date of death or censoring, with February 1st, 2024, as closing date. The predictors of long-term mortality were calculated at 6-year follow-up at which the difference in survival estimates between IE and controls was greatest.

## Cardiovascular risk factors and comorbidities

Information regarding smoking history, body mass index (BMI) and other relevant risk factors and comorbidities was obtained from the electronic patient record. Obesity was defined as BMI>30 kg/m<sup>2</sup> and underweight as BMI<18.5 kg/m<sup>2</sup>. Left ventricular ejection fraction (LVEF) was measured by Simpson biplane method. Coronary artery disease (CAD) was defined as previous myocardial infarction, CABG or significant coronary obstructions on coronary angiography prior to valve surgery. Cardiovascular disease (CVD) was defined as a composite of CAD as defined above, stroke and/ or peripheral artery disease. Renal failure was defined

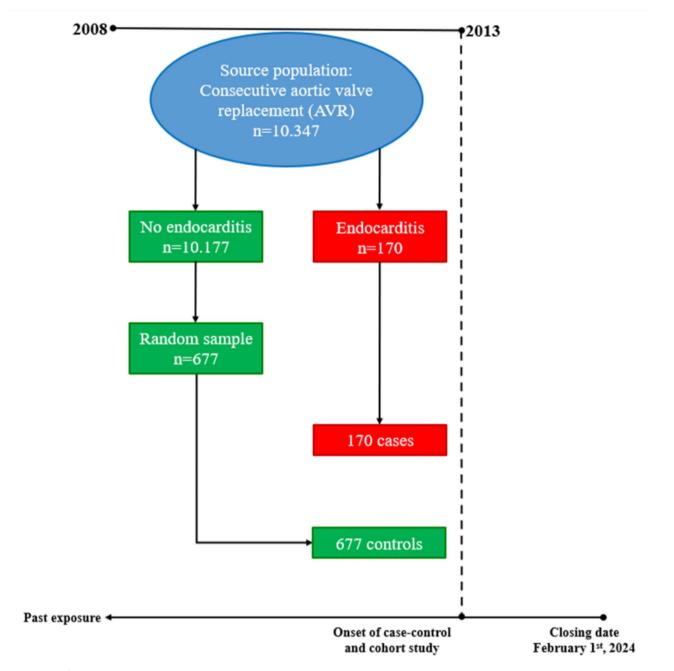


Fig. 1 Study flow chart

as estimated glomerular filtration rate < 60 mL/min at baseline.

## Statistical methods

SPSS version 29.0 (IBM Corporation, Armonk, NY) was used for data management and statistical analyses. Baseline characteristics were compared using chi-square test for categorical variables and t-test for numerical variables. For the case-control study, after univariate analysis, multivariate logistic regression was used to pinpoint independent risk factors of IE by a backward elimination procedure. Association between risk factors and IE were estimated by the odds ratio (OR) and 95% confidence interval (CI). The effects of IE on short- and long-term survival were visualized by survival curves using the Kaplan-Meier method. Univariate predictors of shortand long-term survival were assessed by cox-regression analyses and presented as hazard ratio (HR) and 95% CI. A multivariate cox regression analysis was used to pinpoint independent risk factors of survival by a backward elimination procedure. All significant predictors of survival in the univariate analyses, or those clinically relevant, were entered into the multivariate models. All statistical tests were performed at the 2-sided,  $\alpha$ =0.05 significance level.

## Results

## Baseline characteristics of IE cases versus controls

The main demographic and clinical characteristics of IE cases versus controls are presented in Table 1. Patients with IE were predominantly men (80.0%) and younger than the controls ( $59\pm15$  versus  $69\pm12$  years, p<0.001). The IE group included 124 patients (72.9%) with native

valve endocarditis (NVE) and 46 patients (27.1%) with prosthetic valve endocarditis (PVE). Patients with PVE were older (mean 62.4 versus 57.1 years), had more severe symptoms (NYHA $\geq$ 3 74.4% versus 57.8%), and were more likely to have hypercholesterolemia (37.0 vs. 20.2%), atrial fibrillation (AF) at baseline (52.2% versus 34.7%) and AV block (28.3 versus 11.3%) compared to NVE (p < 0.05 for all).

Recent dental procedures (31.2% versus 3.6%), previous wound infections (7.1% versus 0.1%), intravenous drug use (IVDU) (17.0% versus 0.0%), positive serology

 Table 1
 Baseline and perioperative characteristics of patients with infective endocarditis versus cases of non-infectious valvular heart

 disease undergoing aortic valve surgery

	Non-infectious (n = 677)	Endocarditis ( <i>n</i> = 170)	p	
Age, Mean±SD	68.69±12.07	58.51±15.12	< 0.001	
Age, Median (IQR)	70.0 (63.0–78.0)	62.0 (47.0-71.0)	< 0.001	
Age≥60	559/677 (82.6%)	91/170 (53.5%)	< 0.001	
Male gender	401/677 (59.2%)	136/170 (80.0%)	< 0.001	
LVEF (%), mean ± SD <sup>a</sup>	55±11	54±11	0.629	
LVEDD (cm), mean ± SD <sup>d</sup>	$5.1 \pm 0.9$	5.6±0.9	< 0.001	
CVD <sup>b</sup>	196/676 (29.0%)	42/170 (24.7%)	0.266	
Previous heart surgery	52/677 (7.7%)	53/170 (31.2%)	< 0.001	
Baseline atrial fibrillation <sup>a</sup>	113/676 (16.7%)	67/170 (39.4%)	< 0.001	
AV-block	27/677 (4.0%)	27/170 (15.9%)	< 0.001	
NYHA function class $\geq 3^{c}$	259/659 (39.3%)	99/159 (62.3%)	< 0.001	
Hypertension	449/677 (66.3%)	78/170 (45.9%)	< 0.001	
Hypercholesterolemia	343/677 (50.7%)	42/170 (24.7%)	< 0.001	
Diabetes mellitus <sup>a</sup>	104/676 (15.4%)	25/169 (14.8%)	0.848	
Obesity, BMI $\ge 30^{a}$	159/674 (23.6%)	15/170 (8.8%)	< 0.001	
Underweight, BMI < 18.5ª	9/674 (1.3%)	6/170 (3.5%)	0.053	
Smoking history <sup>d</sup>	338/628 (53.8%)	112/170 (65.9%)	0.005	
COPD <sup>a</sup>	66/676 (9.8%)	28/170 (16.7%)	0.013	
Intravenous drug use	0/677 (0.0%)	29/170 (17.1%)	< 0.001	
Positive Hepatitis B serology <sup>a</sup>	0/676 (0.0%)	11/170 (6.5%)	< 0.001	
Positive Hepatitis C serology <sup>a</sup>	1/676 (0.1%)	23/170 (13.5%)	< 0.001	
Dental procedure <sup>d</sup>	19/526 (3.6%)	53/170 (31.2%)	< 0.001	
Wound infection	1/677 (0.1%)	12/170 (7.1%)	< 0.001	
Renal failure <sup>b</sup>	118/664 (17.8%)	62/170 (36.5%)	< 0.001	
Time from diagnosis to surgery (days) <sup>d</sup>	43.4±48.1	12.4±33.1	< 0.001	
Antibiotic treatment to surgery (days) <sup>d</sup>	N/A	13.5±11.7	< 0.001	
Aortic cross clamp time (minutes) <sup>b</sup>	79±28	121±67	< 0.001	
Cardiopulmonary bypass (minutes) <sup>b</sup>	106±42	163±99	< 0.001	
Mediastinal drainage volume (mL) <sup>d</sup>	$630 \pm 400$	780±582	0.012	
Postop. mechanical ventilation (hours) <sup>d</sup>	7.3±36.8	40.5±93.6	< 0.001	
Blood transfusions (units) <sup>d</sup>	$1.77 \pm 3.00$	6.13±6.39	< 0.001	
Mediastinitis	12/672 (1.8%)	4/167 (2.4%)	0.606	
Mechanical prosthesis	132/677 (19.5%)	40/170 (23.5%)	0.243	
Bioprosthesis	536/677 (79.2%)	129/170 (75.9%)	0.350	
Aortic valve repair	9/677 (1.3%)	1/170 (0.6%)	0.424	
Concurrent CABG <sup>a</sup>	100/677 (14.8%)	23/169 (13.6%)	0.702	

Missing cases: <sup>a</sup> <5, <sup>b</sup>5-20, <sup>c</sup>29, <sup>d</sup> >100

BMI, body mass index; CABG, coronary artery bypass grafting; COPD, chronic obstructive pulmonary disease; CVD, cardiovascular disease; eGFR, estimated glomerular filtration rate; LVEF, left ventricular ejection fraction; LVEDD, left ventricular end-diastolic diameter

for viral hepatitis (hepatitis B and C) and renal failure (36.5% versus 17.8%) were all more prevalent in the IE group (p<0.001 for all; Table 1). A higher prevalence of chronic obstructive pulmonary disease (COPD) (16.7% versus 9.8%, p=0.013) and smoking history (65.9% versus 53.8%, p=0.005) was also observed in the IE-cases. AF at baseline was more prevalent in the IE group (39.4% versus 16.7%, p<0.001), while the prevalence of combined pre- and postoperative AF was comparable (60.7% vs. 57.8%, p=0.500).

Patients with IE had significantly longer aortic cross clamp time, cardiopulmonary bypass time, postoperative mechanical ventilation duration, as well as greater post-operative drainage volume and need for blood transfusion (p < 0.05 for all).

## Microbiology and infection data in the IE group

Lack of infection control was evident in 49.4% and septic emboli in 34.1% of patients with IE preoperatively. Valve vegetations on echocardiography were identified in 141 (82.9%) patients with IE. The prevalence of concomitant infective mitral valve disease (MVD) was 18.2% (n=31). Isolated microorganisms are presented in Table 2. The most frequently isolated microorganisms were S. aureus (21.8%) (equally represented both in NVE and PVE), streptococci of the viridans group (21.2%) and enterococci (19.4%). Non-viridans streptococci (33.1%) were the most prevalent pathogenic microbes among patients with NVE, while S. aureus (21.7%) was most prevalent in patients with PVE. The proportions of septic embolism to different organs in patients with IE are presented in Fig. 2, with the brain being the target organ for septic emboli in 20% of cases and multi-organs in 6.5% of cases.

## Predictors of infective endocarditis

Covariates of IE are presented in Table 3. In a multivariable-adjusted model, younger age (OR 1.03 per year), male gender (OR 2.30), previous heart surgery (OR 6.75), the presence of AF at baseline (OR 2.76), positive hepatitis C serology (OR 20.83), previous wound infection (OR 22.97), previous dental treatment (OR 17.13), underweight (OR 9.91) and renal failure (OR 3.52) were associated with a higher risk of having IE. The presence of hypertension (OR 0.44) and hypercholesterolemia (OR 0.37), which were more prevalent in the elderly control group, were associated with lower odds of IE in the entire study population (all p < 0.01). COPD was associated with a higher likelihood of IE in univariate analysis (OR 1.82, p=0.014), but did not remain a significant predictor in the multivariable-adjusted model (OR 1.88, p=0.071). Removing hypertension and hypercholesterolemia from the same primary model did not change our results (data not shown).

## Survival data

## Entire study population: IE is an independent predictor of total mortality

During a mean follow-up of 7.8 years (median 7.6 years, IQR 5.1–10.8 years), a total of 373 (44.0%) deaths occurred: 81 (47.6%) in the IE group and 292 (43.1%) in the control group. The early mortality rate ( $\leq$  30 days) was 7.1% (n=12) among patients with IE and 2.5% (n=17) in the control group (p=0.004). The difference in mortality rates was greatest at 6-year follow-up: 40.0% (68/170 patients) in the IE group and 26.1% (177/677 patients) in the control group. Figure 3 (Kaplan-Meier curve) shows survival probability rates in patients with IE and controls separately for short-term mortality ( $\leq$  30 days) (panel A) and long-term mortality at closing date (panel B). Importantly, this was confirmed by a multivariate Cox

Table 2	Microbial agents	in patients	with infective er	ndocarditis and	predictors of mortality	!

		Early m	Early mortality (≤ 30 days)			Mortality at 6 years		
MICROBE	n (%)	HR	95% CI	р	HR	95% CI	р	
S. aureus	37 (21.8)	5.24	1.66-16.50	0.005	1.24	0.71-2.17	0.455	
Viridans streptococci <sup>a</sup>	36 (21.2)	2.26	0.50-10.31	0.293	1.57	0.80-3.17	0.207	
Non-viridans streptococci <sup>b</sup>	32 (18.8)	0.19	0.03-1.51	0.117	0.62	0.35-1.08	0.093	
Enterococci <sup>c</sup>	33 (19.4)	0.04	0.00-15.37	0.281	1.78	1.05-3.03	0.033	
Coagulase negative staphylococci <sup>d</sup>	12 (7.1)	1.17	0.15-9.03	0.883	0.79	0.29-2.18	0.654	
Other microbes <sup>e</sup>	13 (7.6)	1.14	0.15-8.84	0.900	0.16	0.02-1.16	0.069	
No growth*	7 (4.1)				1.03	0.32-3.28	0.961	
Total	170 (100.0)							

<sup>a</sup>α -hemolytic streptococci, S. salivarius, S. mitis, S. parasanguinis, S. mutans, S. Bovis

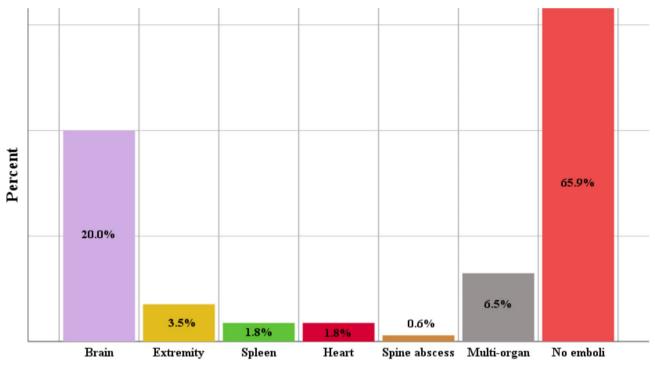
<sup>b</sup>β-hemolytic streptococci, S. pneumoniae, unspecified streptococcus

<sup>c</sup>E. faecalis (n=31), E. faecium (n=1)

<sup>d</sup>S. lugdunesis, S. epidermidis, unspecified staphylococci

<sup>e</sup>Cutibacterium acnes, E. coli, H. influenzae, Cardiobacterium. hominis, Capnocytophaga. canimorsus;

\* Not enough events for early mortality analysis



## Preoperative embolism

Fig. 2 Bar chart showing the proportions of septic embolism to different organs in patients with infective endocarditis

<b>Table 3</b> Covariates of infective endocarditis in univariate and multivariate logistic regression	Table 3	ovariates of infective endocarditis in univariate and multivariate logistic regre	ession
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	Univariate			Multivariate			
	OR	95% CI	p	OR	95% CI	р	
Age≥60	0.24	0.17-0.35	< 0.001				
Age≥80	0.20	0.09-0.44	< 0.001				
Age (year)	0.95	0.94-0.96	< 0.001	0.97	0.95-0.98	< 0.001	
Male gender	2.75	1.84-4.13	< 0.001	2.30	1.30-4.05	0.004	
LVEF < 50%	1.08	0.69-1.67	0.747				
CVD	0.80	0.55-1.18	0.267				
Previous heart surgery	5.45	3.54-8-37	< 0.001	6.75	3.54-12.90	< 0.001	
Baseline atrial fibrillation	3.24	2.24-4.68	< 0.001	2.76	1.60-4.74	< 0.001	
Hypertension	0.43	0.31-0.61	< 0.001	0.44	0.26-0.73	0.002	
Hypercholesterolemia	0.32	0.22-0.47	< 0.001	0.37	0.21-0.65	< 0.001	
Diabetes mellitus	0.96	0.60-1.53	0.858				
Obesity (BMI≥30)	0.31	0.18-0.55	< 0.001				
Underweight (BMI < 18.5)	2.70	0.95-7.70	0.063	9.91	1.73-56.99	0.010	
Smoking history	1.66	1.16-2.36	0.005				
COPD	1.82	1.13-2.94	0.014	1.88	0.95-3.74	0.071	
Hepatitis C	105.61	14.15-788.26	< 0.001	20.83	2.56-169.60	0.005	
Wound infection	51.34	6.63-397.76	< 0.001	22.97	2.20-239.45	0.009	
Dental treatment	12.09	6.90-21.19	< 0.001	17.13	8.07-36.34	< 0.001	
Renal failure	51.34	6.63-397.76	< 0.001	3.52	2.03-6.12	< 0.001	

There were no patients with intravenous drug use or hepatitis B serology among the controls, thus hindering logistic regression

BMI, body mass index; COPD, chronic obstructive pulmonary disease; CVD, cardiovascular disease; LVEF, left ventricular ejection fraction

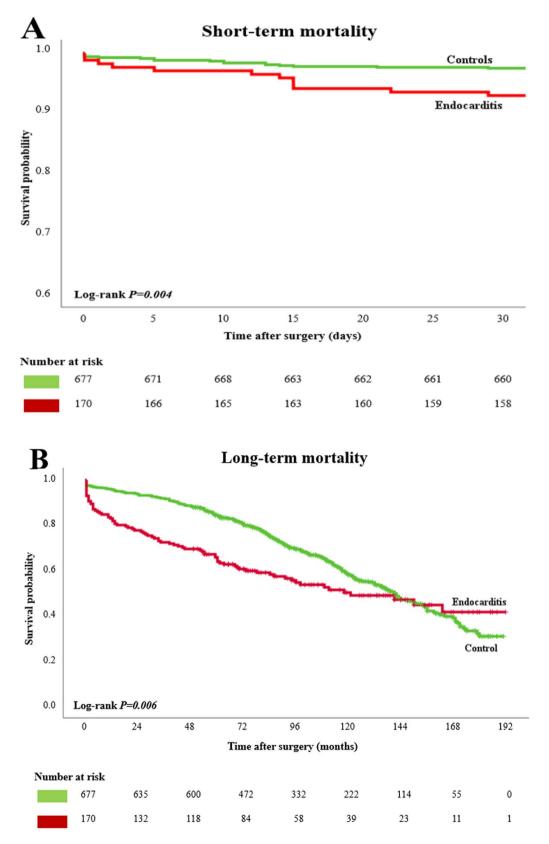


Fig. 3 Kaplan-Meier curves demonstrating short-term mortality (3A) and long-term mortality (3B) in patients with infective endocarditis (IE) versus controls

	Univariate			Multivariate		
	HR	95% CI	p	HR	95% CI	р
Age≥60	2.24	1.55-3.26	< 0.001			
Age≥80	1.63	1.19-2.22	0.002			
Age (year)	1.03	1.02-1.04	< 0.001	1.04	1.02-1.05	< 0.001
Time to surgery (days)	1.00	0.99-1.00	0.106			
Male gender	1.37	1.04-1.80	0.023	1.39	1.04-1.87	0.026
Endocarditis	1.94	1.46-2.57	< 0.001	2.03	1.43-2.86	< 0.001
CVD	1.60	1.24-2.08	< 0.001	0.93	0.69-1.24	0.599
AV-block	1.24	0.76-2.03	0.395			
Previous heart surgery	1.44	1.02-2.04	0.038	0.91	0.60-1.36	0.637
Baseline atrial fibrillation	2.27	1.73-2.97	< 0.001	1.39	1.01-1.91	0.046
LVEF < 50%	1.58	1.17-2.13	0.003	1.46	1.06-2.01	0.020
NYHA function class $\geq$ 3	1.41	1.09-1.82	0.009			
Hypertension	1.29	0.99-1.69	0.059	1.09	0.80-1.48	0.591
Hypercholesterolemia	1.13	0.88-1.45	0.344			
Diabetes mellitus	1.95	1.45-2.63	< 0.001	1.73	1.26-2.38	< 0.001
Obesity (BMI≥30)	1.00	0.73-1.36	0.983			
Underweight (BMI < 18.5)	2.40	1.19–4.87	0.015	3.00	1.37-6.55	0.006
Smoking history	1.84	1.33–2.56	< 0.001			
COPD	1.90	1.36-2.67	< 0.001	1.45	1.01-2.07	0.044
Intravenous drug use	2.30	1.36-3.88	0.002			
Hepatitis B	2.67	1.26-5.66	0.011			
Hepatitis C	2.60	1.48-4.55	0.001			
Wound infection	3.09	1.53-6.26	0.002			
Renal failure	2.45	1.88-3.20	< 0.001	1.81	1.36-2.41	< 0.001
Cerebral stroke/bleeding	1.95	1.03-3.67	0.040	1.56	0.80-3.04	0.189
Pneumonia	2.00	1.32-3.05	0.001	1.86	1.19-2.91	0.006
Multi-organ failure	8.45	5.80-12.32	< 0.001			
Mediastinitis	3.17	1.63-6.18	0.001	3.31	1.66-6.60	< 0.001

<b>Table 4</b> Predictors of long-term all-cause mortality at 6 years in entire study population
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AV, atrioventricular; BMI, body mass index; COPD, chronic obstructive pulmonary disease; CVD, cardiovascular disease; LVEF, left ventricular ejection fraction; NYHA, New York Heart Association

regression model, in which IE was a strong and independent predictor of long-term mortality (HR 2.03, [1.43– 2.86], p<0.001), also after adjusting for other variables that predicted total mortality (Table 4). When long-term mortality was assessed at total follow-up of maximum 16 years in the same multivariate Cox regression model, the prognostic impact of IE somehow attenuated, but remained highly significant (HR 1.73, [1.29–2.32], p<0.001). However, Kaplan-Meier curves showed a cross-over at 12-years with a higher likelihood of death in controls, potentially reflecting that other factors than IE may influence the total mortality in the entire cohort after such a long time.

## Short-term mortality in patients with IE

In univariate Cox regression analysis, there was a significant increased risk of short-term ( $\leq$ 30 days) all-cause mortality in the IE group compared to controls (HR 2.86, [1.36–5.98], *p*=0.005; Table 5). Concomitant infective MVD (HR: 4.85, [1.56–15.03], *p*=0.006) and septic embolism (HR 4.01, [1.21–13.31], *p*=0.023) were predictors of

mortality within 30 days in the IE cohort. There was no significant difference in early mortality between NVE and PVE patients (p=0.171). In a univariate Cox-regression analysis, IE caused by *S. aureus* was associated with an increased risk of early mortality (HR 5.24, [1.66–16.50], p=0.005) compared with IE caused by other microbes (Table 2). Short-term mortality rates in patients with *S. aureus* were 18.9% compared to 3.8% in IE group caused by other microbes (p=0.001).

## Long-term mortality in patients with IE

Total mortality after 6 years showed the largest differences between IE and controls (Fig. 2B) and this time point was therefore chosen to analyze predictors of long-term mortality in the IE group (Table 6). In univariate Cox regression models, age  $\geq 60$  years (HR: 1.80, [1.10–2.95], p=0.020), diabetes mellitus (DM) (HR: 1.98, [1.13–3.47], p=0.017), COPD (HR: 2.48, [1.46–4.23], p=0.001), previous wound infections (HR 2.34, [1.20–4.90], p=0.024), preoperative renal failure (HR: 2.06; [1.28–3.32], p=0.003), concomitant infective MVD (HR: 1.94,

	Univariate			Multivaria	ate	
	HR	95% CI	р	HR	95% CI	р
Age≥60	1.16	0.47-2.86	0.741			
Age≥80	1.19	0.46-3.13	0.719			
Age (year)	1.00	0.98-1.03	0.787	1.01	0.97-1.05	0.705
Time to surgery (days)	1.00	0.99-1.01	0.738			
Male gender	0.95	0.45-2.01	0.886	0.58	0.23-1.46	0.244
Endocarditis	2.86	1.36-5.98	0.005	2.98	1.11-7.99	0.030
CVD	1.36	0.63-2.92	0.433			
AV-block	1.09	0.26-4.58	0.906			
Previous heart surgery	1.89	0.77-4.64	0.165			
Baseline atrial fibrillation	1.68	0.76-3.68	0.199			
LVEF < 50%	1.52	0-65-3.57	0.341			
NYHA function class $\geq$ 3	1.83	0.87-3.83	0.109			
Hypertension	0.99	0.47-2.09	0.971			
Hypercholesterolemia	0.85	0.40-1.77	0.659			
Diabetes mellitus	0.64	0.19-2.11	0.463			
Obesity (BMI≥30)	0.81	0.31-2.11	0.659			
Underweight (BMI < 18.5)	2.05	0.28-15.09	0.480			
Smoking history	1.06	0.48-2.30	0.893			
COPD	0.92	0.28-3.04	0.890			
Renal failure	3.70	1.76-7.76	0.001	3.39	1.37-8.42	0.008
Cerebral stroke/bleeding	13.69	5.35-35.01	< 0.001			
Pneumonia	4.43	1.63-12.00	0.003	4.45	1.55-12.78	0.005
Multi-organ failure	42.08	18.39–96.30	< 0.001			
Mediastinitis	12.23	4.14-36.14	< 0.001	7.02	2.24-21.86	< 0.001

**Table 5** Predictors of short-term all-cause mortality ( $\leq$  30 days) in entire study population

AV, atrioventricular; BMI, body mass index; COPD, chronic obstructive pulmonary disease; CVD, cardiovascular disease; LVEF, left ventricular ejection fraction; NYHA, New York Heart Association

[1.12-3.37], p=0.018), multi-organ failure (HR: 3.95, [2.24–6.96], *p*<0.001) and mediastinitis (HR: 3.65, [1.14– 11.72], p = 0.030), were all associated with increased longterm mortality. No difference was found in long-term mortality between NVE and PVE patients (p=0.526). No association was found between gender and long-term mortality (p=0.830). Similarly, LVEF < 50% and NYHA functional class  $\geq$  3 were not associated with increased risk of mortality. IE caused by enterococci had a higher long-term mortality rate than IE caused by other microorganisms (HR 1.78, [1.05-3.03], p=0.033) (Table 2). In a multivariate Cox regression model, underweight (HR 4.47), mediastinitis (HR 3.98), concomitant infective MVD (HR 2.37), COPD (HR 2.13) and preoperative renal failure (HR 2.05) were identified as independent predictors of all-cause mortality in patients with IE (all p < 0.05). Age, baseline AF and DM were not associated with the risk of all-cause mortality in the same multivariate model (p>0.1). When IE caused by enterococci was introduced in the same multivariate Cox regression model, it did not retain a significant association with all-cause mortality (HR 1.39, [0.78–2.47], *p*=0.263) (data not shown).

## Discussion

The key findings of our study are: (1) Patients who underwent AVR due to IE were mostly men, younger and had an almost three-fold increased risk of early mortality and nearly two-fold increased risk of long-term mortality after 6 years compared to patients who underwent AVR due to degenerative valvular heart disease (noninfectious group) in adjusted analyses. However, at maximum follow-up of 16 years, Kaplan-Meier curves showed a cross-over at approximately 12 years, showing a trend towards increasing risk of death in controls in comparison to the younger IE group who were successfully treated; (2) COPD, underweight, renal failure, concomitant infective MVD and mediastinitis were independent risk factors of all-cause long-term mortality in patients with IE; (3) IE caused by S. aureus was associated with an increased risk of early mortality and IE caused by enterococci had a higher long-term mortality rate than IE caused by other microorganisms.

Antibiotic prophylaxis before dental or surgical procedures for prevention of IE has been debated for decades due to limited evidence. However, recent studies showed that antibiotic prophylaxis in high-risk individuals led to a significant reduction of IE after invasive dental procedures (11–12). Consequently, the 2023 ESC guidelines

Localized abscess

Valve vegetations

Multi-organ failure

Pneumonia

Mediastinitis

Cerebral stroke/bleeding

Preop. Embolization No infection control

	Univariate	2		Multivariate		
	HR	95% CI	p	HR	95% CI	р
Age≥60	1.80	1.10-2.95	0.020			
Age≥80	0.92	0.29-2.93	0.886			
Age (year)	1.02	1.00-1.04	0.026	1.01	0.99-1.03	0.357
Time to surgery (days)	1.00	0.99-1.01	0.986			
Male gender	1.07	0.58-1.96	0.830			
CVD	1.15	0.70-1.96	0.597			
AV-block	1.08	0.57-2.06	0.816			
Previous heart surgery	1.03	0.62-1.71	0.911			
Baseline atrial fibrillation	1.55	0.97-2.50	0.070	1.41	0.83-2.42	0.209
LVEF < 50%	1.40	0.79-2.49	0.246			
NYHA function class $\geq$ 3	0.79	0.49-1.29	0.347			
Hypertension	1.43	0.89-2.31	0.139			
Hypercholesterolemia	0.86	0.49-1.51	0.597			
Diabetes Mellitus	1.98	1.13-3.47	0.017	1.69	0.91-3.14	0.096
Obesity (BMI≥30)	1.04	0.47-2.27	0.930			
Underweight (BMI < 18.5)	2.36	0.85-6.50	0.098	4.47	1.55-12.97	0.006
Smoking history	2.38	1.32-4.30	0.004			
COPD	2.48	1.46-4.23	0.001	2.13	1.21-3.72	0.008
Intravenous drug use	1.41	0.79-2.50	0.241			
Hepatitis B	1.73	0.79-3.79	0.170			
Hepatitis C	1.61	0.88-2.94	0.126			
Wound infection	2.34	1.20-4.90	0.024			
Renal failure	2.06	1.28-3.32	0.003	2.05	1.21-3.47	0.008
Secondary MV disease	1.94	1.12-3.37	0.018	2.37	1.27-4.42	0.006

0.612

0.838

0.901

0.207

0.183

0.460

0.030

< 0.001

## Table 6

AV, atrioventricular; BMI, body mass index; COPD, chronic obstructive pulmonary disease; CVD, cardiovascular disease; LVEF, left ventricular ejection fraction; MV, mitral valve; NYHA, New York Heart Association

0.70-1.83

0.57-1.58

0.64 - 1.66

0.39-1.23

0.76-4.10

0.49 - 4.93

2 24-6 96

1.14-11.72

strengthened their recommendation of antibiotic prophylaxis, while updating their risk categories for IE [3]. Our study showed that recent dental treatment was associated with a high risk of IE, supporting the need for preventive action. Conversely, previous studies from our group indicated no association between origin of the IE-causing bacteria and findings during oral infection screening but suggested an association between marginal bone loss - as a marker for reduced oral and/or general health – and mortality [13].

1.13 0.95

1.03

0.69

1.77

1.55

3.95

365

While male gender was identified as a risk factor of acquiring IE, gender per se had no impact on short- or long-term mortality in patients with IE, consistent with previous results [14]. Our finding of 7.1% short-term  $(\leq 30 \text{ days})$  mortality rates for IE was less than those reported by previous studies (25-40%), with in-hospital mortality of 20% [14–16]. Although surgical treatment of IE is associated with an overall better prognosis, this is influenced by the fact that AVR is performed in a selected group of patients, excluding patients with excessive comorbidities, higher surgical risk or poor rehabilitation potentials following surgery. However, the improved short-term prognosis in our study may be explained by the timely and optimal medical treatment before surgery, and the practice of relatively low threshold for surgery in some of our institutions. In general, European guidelines have been followed and differences in practice between institutions have not been investigated in this study.

1 17-13 57

0.028

3 9 8

Long-term mortality was 48% among patients with IE in our study, which is in line with other studies [14, 17]. Notably, the rate of mortality progressively increased and peaked at 6-year follow-up (40%) in patients with IE compared with controls (26%). However, when long-term mortality was assessed at total follow-up of maximum 16 years, Kaplan-Meier curves showed a cross-over at approximately 12 years, showing a trend towards increasing risk of death in controls in comparison to the younger IE group, who remained relatively stable. This may be explained by the fact that the controls undergoing cardiac surgery were older and had a higher burden of cardiovascular risk factors (hypertension, hypercholesterolemia, and obesity) at baseline. Furthermore, they may have developed other age-related comorbid conditions during follow-up, suggesting that other factors than IE were the main risk factors for long-term mortality in the control cohort at this time point.

The 'obesity paradox' describes the association between obesity and lower risk of mortality after cardiac surgery compared to patients with normal weight and underweight [18]. However, obesity was not associated with a lower risk of long-term mortality neither in the entire study population nor control group, in whom the prevalence of traditional cardiovascular risk factors was higher. Our study identified underweight, and not obesity, as an independent risk factor of increased long-term mortality in patients with IE. This may suggest a possible interaction between nutritional status, antimicrobial host immune function, bacterial proliferation, and persistent inflammation in patients with IE. Furthermore, underweight may also indicate the severity, duration, and an advanced stage of the disease in patients with IE. Hence, diagnosing IE in an early stage, and appropriate management of IE is essential in terms of better postoperative outcomes. In addition to its correlation with systemic inflammation and metabolic disruption, underweight can also reflect cachexia secondary to malignancies or other advanced systemic diseases, as competing risks.

We demonstrated that most patients with IE had a smoking history (65.9%) and a relatively high prevalence of COPD (16.7%). Although previous studies have not shown COPD to be a risk factor of extrapulmonary infections [19], our study identified COPD as a risk factor of IE. Furthermore, survival data with multivariate Cox regression identified COPD as an independent predictor of long-term all-cause mortality in the entire study population, but this association was specifically stronger within patients with IE, hence being an effect modifier in IE. Interestingly, smoking history, but not COPD was a predictor of long-term mortality in patients operated due to valvular heart disease. With COPD both being a risk factor of IE and an independent predictor of long-term mortality, it is of great importance that clinicians address smoking history and assist their patients in smoking cessation.

In patients with aortic valve IE, the prevalence of concomitant infective MVD was 18.2% and a predictor of both early and long-term all-cause mortality. The mitral valve might be affected in different ways in aortic valve IE, i.e., either due to a kissing vegetation/lesion or local extension to the mitral valve through the aortic root. Furthermore, aortic valve IE can lead to left ventricular remodeling/dilatation, resulting in mitral regurgitation. In primary aortic valve endocarditis, secondary involvement of the mitral valve is well documented and timely surgery may preserve the mitral valve apparatus, favorably affecting long-term prognosis [20]. Moreover, case reports showed that even severe mitral regurgitation resolved rapidly after AVR [21]. Multivalvular IE has a poor prognosis and has been reported in about 15% of patients with IE, which corresponds well to our findings [22]. Early diagnosis and treatment of IE is important and may prevent secondary valve infections and associated complications.

Patients with IE had significantly longer aortic crossclamp time, cardiopulmonary bypass time, mechanical ventilation time, as well as more mediastinal drainage and increased need for blood transfusion. Furthermore, we found that postoperative complications such as stroke, renal failure and multi-organ failure were more prevalent in the IE group. Interestingly, postoperative pneumonia was more prevalent in the control group, even though patients with IE had a significantly higher prevalence of COPD and smoking history. This may be explained by the aggressive antibiotic treatment for IE preventing pulmonary infection, in addition to the fact that controls were older and had a higher burden of traditional cardiovascular diseases, including obesity which may be a risk factor for postoperative pneumonia [23].

Mediastinitis is a rare, but feared complication after sternotomy, and appears to increase the risk of sudden cardiac death [24]. Our group recently demonstrated that mediastinitis after CABG-surgery was associated with a poor long-term prognosis and a nearly two-fold increased risk of all-cause mortality (24–25). In our current study, mediastinitis was identified as a strong and independent predictor of long-term mortality in the multivariable-adjusted Cox models, both in IE cohort and controls, having an almost four-fold increased risk of allcause long-term mortality.

DM is a well-established risk factor for infections and CVD [26]. Moreover, previous studies have shown that patients with DM and IE are older and show a higher prevalence of cardiovascular risk factors and an impaired prognosis [27–29]. In the present study, however, DM was not associated with a higher prevalence of IE, and although it was associated with an overall worse prognosis in patients with IE, this association was not significant in the multivariable-adjusted model. However, in the entire study population, DM was a significant predictor of all-cause mortality independent of IE. Similarly, previous heart surgery was associated with a higher risk of IE,

but was somewhat surprisingly not a predictor of shortor long-term mortality in patients with IE.

S. aureus is the most common microbe in IE and has been shown to be overtaking streptococci as the most frequent causative microorganism [30]. Furthermore, staphylococcal IE occurs more often with healthcareassociated IE. Patients with S. aureus as the pathogenic microbe had a higher risk of early short-term mortality as compared to other microbiology. IE caused by S. aureus is associated with aggressive disease with an increased risk of complications and in-hospital mortality [3, 28]. Interestingly, we found no association between S. aureus and an increased risk of long-term mortality at 6 years. On the contrary, IE caused by enterococci was associated with an increased risk of long-term mortality. International guidelines recommend a combination of aminoglycosides and  $\beta$ -lactam antibiotics in the treatment of enterococcal IE [9]. Combination-therapy with dual ß-lactams (ampicillin in combination with ceftriaxone), a combination with collateral anti-bacterial synergistic effects [31], is considered equally efficient and recommended in case of kidney failure or high-level aminoglycoside resistance (HLAR) [3]. However, the need for long-term dual antimicrobial therapy, rising HLAR and enterococcal IE being more prevalent in elderly patients may partly explain the increased long-term mortality rates compared to IE caused by other microbes [32].

## Strength and limitations

The present study benefits from a large sample size from multiple tertiary hospitals with cardiothoracic facilities across Scandinavia, maintaining the same diagnostic criteria and treatment with active and prospective epidemiologic surveillance of IE after aortic valve surgery. A dual case-control study design enabled us to compare the association between risk factors and clinical outcomes between the exposed (IE) and control groups. The limitations are the retrospective nature of the study, the fact that the control group was not matched for age and sex and underwent AVR for valvular heart disease. Information regarding reconstruction of the left ventricular outflow tract or aortic root were not obtained. Furthermore, data concerning different types of MV-lesions or MVprocedures were not collected. We presented information regarding local abscesses and septic emboli, but did not gather information regarding other local complications, such as pseudoaneurysms and fistulas. This is important because these conditions contribute to the complexity of surgery and increase associated surgical risk.

## Conclusions

Aortic valve IE is associated with both increased shortand long-term mortality compared to controls undergoing AVR. Male gender, previous heart surgery, baseline atrial fibrillation, underweight, positive hepatitis C serology, previous wound infection and dental procedures, and renal failure were all associated with IE. Staphylococcus aureus was the most prevalent microbe and equally represented both in native valve and prosthetic valve endocarditis. Renal failure, concomitant infective MVD and the presence of Staphylococcus aureus were risk factors of early mortality. COPD, underweight, renal failure, concomitant infective MVD and mediastinitis were independent risk factors of long-term all-cause mortality in patients with IE. Risk reduction through preventive measures is better than cure. Therefore, all efforts should be made to identify and timely treat the modifiable risk factors associated with IE.

## Abbreviations

AF	Atrial fibrillation
AV	Atrioventricular
AVR	Aortic valve replacement
BMI	Body mass index
CABG	Coronary artery bypass grafting
COPD	Chronic obstructive pulmonary disease
CVD	Cardiovascular disease
DM	Diabetes mellitus
eGFR	Estimated glomerular filtration rate
IE	Infective endocarditis
LVEF	Left ventricular ejection fraction
LVEDD	Left ventricular end-diastolic dimension
MVD	Mitral valve disease
NYHA	New York Heart Association

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None.

## Author contributions

IR and PA contributed to the study design, data collection, quality checking and editing the manuscript. SB, RB, ØJ, MD, TU and PS have contributed to data collection and editing the manuscript. RH has contributed to review and editing the manuscript. HD, SJ and SS contributed substantially to analysis, interpretation, literature search, and writing of the manuscript. SS (guarantor) takes the responsibility for the content of the manuscript, including the data and analysis.

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#### Data availability

Data are available by the corresponding author upon reasonable request.

## Declarations

## Ethics approval and consent to participate

The study was approved by the Regional Committees for Medical and Health Research Ethics South-Eastern Norway (REK HSØ C, 2017/768) and the Swedish Ethical Review Authority (2017/2113-31/2). The need for informed consent was waived for Swedish patients by the Swedish Ethical Review Authority, while in Norway, patients still alive at the time of registry building provided informed consent.

## **Consent for publication**

Not applicable.

#### Competing interests

The authors declare no competing interests.

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